



Eneco, at the heart of society

Annual Report 2012 Eneco Holding N.V.



Company financial statements

Company income statement

| x € 1 million | 2012 | 2011 |
|---------------------------------|------------|------------|
| Share of profit of subsidiaries | 266 | 242 |
| Other results after income tax | - 33 | - 38 |
| Profit after income tax | 233 | 204 |

Company balance sheet

Before appropriation of profit

| x € 1 million | Note | At 31 december 2012 | At 31 december 2011 |
|--------------------------------------|------|---------------------|---------------------|
| Non-current assets | | | |
| Financial assets | 2 | 7,240 | 6,977 |
| Current assets | | | |
| Receivables from associates | | 173 | 150 |
| Current income tax assets | | 28 | – |
| Other receivables | | 32 | – |
| Cash and cash equivalents | | 96 | 124 |
| Total current assets | | 329 | 274 |
| Total assets | | 7,569 | 7,251 |
| Equity | | | |
| Share capital | | 497 | 497 |
| Share premium | | 381 | 381 |
| Revaluation reserve | | 903 | 945 |
| Translation reserve | | 4 | 1 |
| Cash flow hedge reserve | | – 52 | – 12 |
| Retained earnings | | 2,478 | 2,337 |
| Undistributed profit | | 233 | 204 |
| Total equity | 3 | 4,444 | 4,353 |
| Non-current liabilities | | | |
| Interest-bearing debt | 4 | 1,531 | 1,566 |
| Other liabilities | | 77 | 12 |
| Total non-current liabilities | | 1,608 | 1,578 |
| Current liabilities | | | |
| Interest-bearing debt | 4 | 208 | 5 |
| Liabilities to associates | | 1,289 | 1,266 |
| Current tax liabilities | | – | 13 |
| Other liabilities | | 20 | 36 |
| Total current liabilities | | 1,517 | 1,320 |
| Total equity and liabilities | | 7,569 | 7,251 |